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RECENT GROWTH IN CONTRA COSTA COUNTY

March, 1986

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prepared by the

Community Development Department

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JUNE 17 TEM

DESCRIPTION OF PERSONS AND

RECENT GROWTH IN CONTRA COSTA COUNTY

March, 1986

Contrary to some common perceptions, Contra Costa County was not one of the fastest growing areas in the State during the period 1980 to 1985. According to estimates prepared by the State Department of Finance, the largest numerical increases in population since the 1980 Census have occurred in the counties of Los Angeles, San Diego, Orange, San Bernardino, Riverside and Sacramento. Growth in those six counties alone accounted for 1.5 million new residents, or more than half (57%) of the population increase in the whole State.

The ten largest counties in the State include four counties in the San Francisco Bay Area: Santa Clara, Alameda, San Francisco, and Contra Costa (the tenth largest). Each of these four Bay Area counties had five year population growth rates in the 8% to 9% range, well below the statewide increase of 11.4% (see Table 1).

All the counties in the State have been ranked according to their growth rate, (the percentage increase, rather than the numerical increase in population). Of the 58 counties in California, Contra Costa ranked number 44 in terms of its rate of growth since 1980 (see Table 2). Put another way, 43 out of 58 counties in the State grew at a faster rate than Contra Costa County.

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TABLE 1

POPULATION INCREASE IN THE TEN MOST POPULOUS COUNTIES IN CALIFORNIA (1980-1985)

	County	Real Increase	Percentage Increase
#1 #43 #45 #45 #45 #45 #45 #45 #45 #45 #45 #45	LOS ANGELES SAN DIEGO ORANGE SANTA CLARA ALAMEDA SAN BERNARDINO SACRAMENTO RIVERSIDE SAN FRANCISCO CONTRA COSTA	607,900 269,800 195,000 105,000 91,600 191,400 110,400 157,400 56,000 61,300	8.1 14.5 10.1 8.1 8.3 21.4 14.1 23.7 8.3 9.3

Source: U.S. Census of Population; California Department of Finance estimates for 1985.



TABLE 2

POPULATION GROWTH BY CALIFORNIA COUNTY (April, 1980-July,1985)

(12)				
County	Real Incre	ease	Percentage Increase	Rank
LAKE NEVADA CALAVERAS RIVERSIDE SAN LUIS OBISPO	11,900 16,700 6,100 157,400 34,700		32.8 32.2 29.4 23.7 22.3	1 2 3 4 5
SAN BENITO EL DORADO SAN BERNARDINO AMADOR MADERA	5,500 18,900 191,400 4,100 13,200		22.0 22.0 21.4 21.1 20.9	6 7 8 9
MARIPOSA TUOLUMNE SAN JOAQUIN MERCED KERN	2,300 6,900 69,400 25,900 77,500		20.6 20.3 20.0 19.3 19.2	11 12 13 14 15
PLACER	21,200	r	18.0	16
SOLANO	40,000 *		17.0	17
KINGS	11,200		15.1	18
IMPERIAL	13,900		15.1	19
COLUSA	1,900		14.9	20
STANSILAUS	39,000		14.7	21
TRINITY	1,700		14.7	22
SAN DIEGO	269,800		14.5	23
SACRAMENTO	110,400		14.1	24
TULARE	34,800		14.1	25
BUTTE	20,100		14.0	26
SANTA CRUZ	26,200		13.9	27
SIERRA	400		13.9	28
TEHAMA	5,400		13.9	29
SHASTA	16,000		13.8	30
LASSEN	2,900		13.6	31
MONTEREY	39,300		13.5	32
VENTURA	71,000		13.4	33
SUTTER	6,300		12.0	34
SANTA BARBARA	35,900		12.0	35
FRESNO	61,600		12.0	36
SONOMA	35,700 *		11.9	37
PLUMAS	1,900		10.7	38
MENDOCINO	7,100		10.6	29
MODOC	900		10.3	40
ORANGE YOLO ALPINE CONTRA COSTA YUBA	195,000 10,600 100 61,300 *	*	10.1 9.4 9.4 9.3 9.2	41 42 43 44 45
GLENN MONO ALAMEDA SAN FRANCISCO SANTA CLARA	1,900 700 91,600 * 56,000 *		8.7 8.4 8.3 8.3	46 47 48 49 50
LOS ANGELES	607,900		8.1	51
SISKIYOU	3,100		7.7	52
SAN MATEO	29,300 *		5.0	53
NAPA	4,800 *		4.8	54
HUMBOLDT	4,500		4.1	55
DEL NORTE	600		3.2	56
INYO	500		2.8	57
MARIN	3,500 *		1.6	58

TOTAL 2,697,100

11.4

1-6



It is true that some of the fastest growing counties in the State over the last five years were smaller counties. Some of the highest growth rates occurred in foothill counties such as Nevada, Calaveras, El Dorado and Tuolumne, where significant numbers of retirees from the cities are swelling local populations. But very high growth rates were also registered in Southern California: Riverside and San Bernardino counties grew twice as fast as Contra Costa (see Figure 1). The Central Valley counties are also growing at a much faster rate. Taken together, thirteen counties in the Central Valley added over one half million people, almost as many as Los Angeles County, although the Valley is growing twice as fast (see Figure 1). Driven by urban growth in Sacramento, San Joaquin, Fresno and Kern Counties, the Central Valley portion of the State is building more homes and adding more people than the San Francisco Bay Area, and continued strong growth rates are expected.

In the nine county Bay Area, the region has gained 427,000 new residents, an 8.2% increase over the 1980 population (see Table 3). Contra Costa County has grown at a slightly higher rate, 9.3%. The fastest growing counties in the region during the five year period were Solano and Sonoma, which are slated for continued high rates of growth during the end of the 1980's and through the 1990's. It's interesting to note that in the East Bay, Alameda County has added a third more residents since 1980 (91,000) than Contra Costa (61,000).

Turning to a more detailed analysis of where recent growth has occurred in Contra Costa County, we have prepared a table which compares housing, office and employment growth in the cities with growth in the Sphere of Influence areas around the cities, as well as in other unincorporated portions of the County.

POPULATION GROWTH IN CALIFORNIA

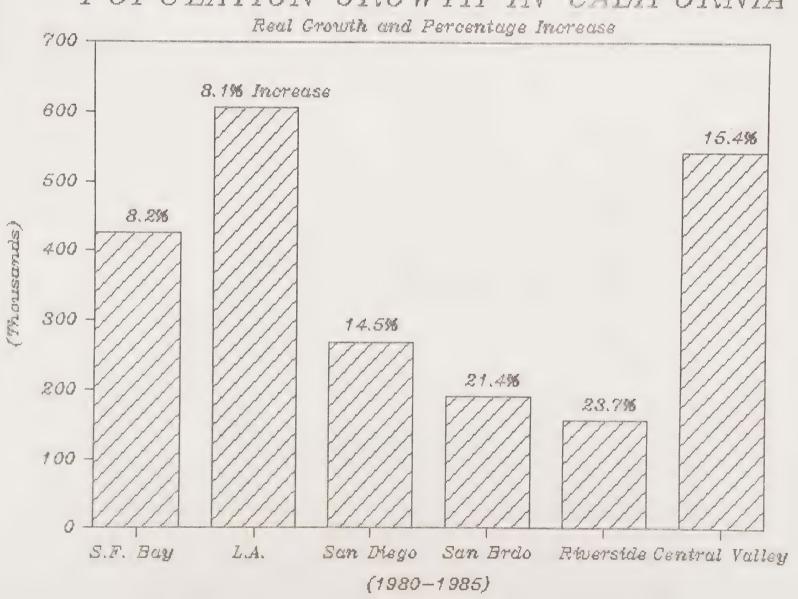




TABLE 3

POPULATION INCREASE IN THE SAN FRANCISCO BAY AREA (1980-1985)

	County	Real Increase	Percentage Increase
#1 #3 #4 #5 #6 #7	SANTA CLARA ALAMEDA SAN FRANCISCO CONTRA COSTA SAN MATEO SONOMA SOLANO MARIN NAPA	105,000 91,600 56,000 61,300 29,300 35,700 40,000 3,500 4,800	8.1 8.3 8.3 9.3 5.0 11.9 17.0 1.6 4.8
	TOTAL BAY AREA	427,200	8.2

Source: U.S. Census of Population; California
Department of Finance estimates for 1985.



In 1980, there were approximately 250,000 housing units in Contra Costa County. Construction of new homes between 1980 and the end of 1985 amounted to 26,500 units, of which more than three-quarters were within the cities (see Table 4).

In terms of the new office buildings which have been constructed primarily along the I-680 corridor in Central County, a total of approximately 15.2 million square feet of office space was built between the end of 1980 and the end of 1985. Almost 10 million square feet was approved and constructed within the cities, or about 64% of the total. Approximately 5.5 million square feet has been built outside the cities, or 36% of all space added over the last five years. Most of this amount in the unincorporated area is within the Bishop Ranch Business Park in San Ramon (approximately 5 million square feet). The remainder is at the Pleasant Hill BART Station. Map F in the Appendix illustrates the "hot spots" in the County where most office construction has occurred or is planned.

Approximately 29,000 jobs have been created in the County since 1980 (see Table 4). According to Association of Bay Area Governments (ABAG) estimates, three-quarters of this new employment growth occurred in the cites, while 20% of the total or 6,000 jobs were added in the Sphere areas, and another 1,200 jobs were added in other unincorporated areas. During the next five years (1985 through 1990), ABAG estimates that approximately 50,000 new jobs will be created in the County, with most (70%) of the new employment occurring in the cities.



TABLE 4

HOUSING, OFFICE SPACE, AND EMPLOYMENT GROWTH BY AREA OF THE COUNTY

Base Total (1980)				rowth 80-1985)
HOUSING UNITS Cities (%) Spheres (%) Other uninc.(%)	202,594 34,018 15,291	80.4% 13.5% 6.1%	20,5 2,2 3,6	35 8.4%
Sub-total	251,903	100.0%	26,4	92 100.0%
OFFICE SPACE (millions of sq. f Cities (%) Spheres (%) Other uninc.(%) Sub-total	5.5 0.0 0.5	91.7% 0.0% 8.3%	5	.7 63.8% .5 36.2% .0 0.0%
Sub-total	6.0	100.0%	15	.2 100.0%
EMPLOYMENT Cities (%) Spheres (%) Other uninc.(%)			22,0 6,0 1,2	87 20.8%
Sub-total	204,192		29,3	06 100.0%

SOURCES: Contra Costa County Community
Development Dept.; Association
of Bay Area Governments

NOTE: Office space estimates include all corporate owned and occupied buildings. The period measured is end of 1980 through end of 1985.



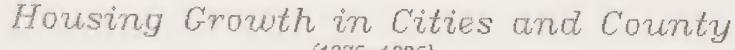
HOUSING GROWTH "HOT SPOTS"

Since 1975, growth in the housing stock of Contra Costa County has fluctuated widely from year to year, according to national economic conditions (see Figure 2). In 1975, almost 5,400 housing units were completed. Two years later, in 1977, the total for the year was almost 7,700 units. The number of units built in 1978, 1979 and 1980 remained at a relatively high level, before declining during the 1981 to 1983 recessionary period. Homes built in 1982 amounted to only one-third of the total built five years earlier. There has been a marked increase in the number of units built during 1984 and 1985, although residential construction for the last two years remained lower than the "boom" years of the late 1970's.

The proportion of new units which were built in unincoporated county areas fluctuated during the 1975 to 1981 period, although the proportion remained close to the 40% level for all those years (see Table 5). In 1982, the proportion of new homes in the unincorporated areas declined to less than one-third of the total constructed. (The decline would have been even greater if Danville's housing growth for that year had been counted with the cities' data.) Last year (1985), only 18% of the new housing units built in Contra Costa County were in unincorporated areas.

Of the 26,500 housing units that have been built between the 1980 census and the end of 1985, 77.6% were built within city boundaries, 8.4% within city Spheres, and 14.0% in other unincorporated areas (see Figure 3). In terms of new homes constructed in other unincorporated areas (outside city Spheres), over three-quarters of the units were built in four areas: Oakley, Discovery Bay, West Pittsburg, or at Blackhawk.





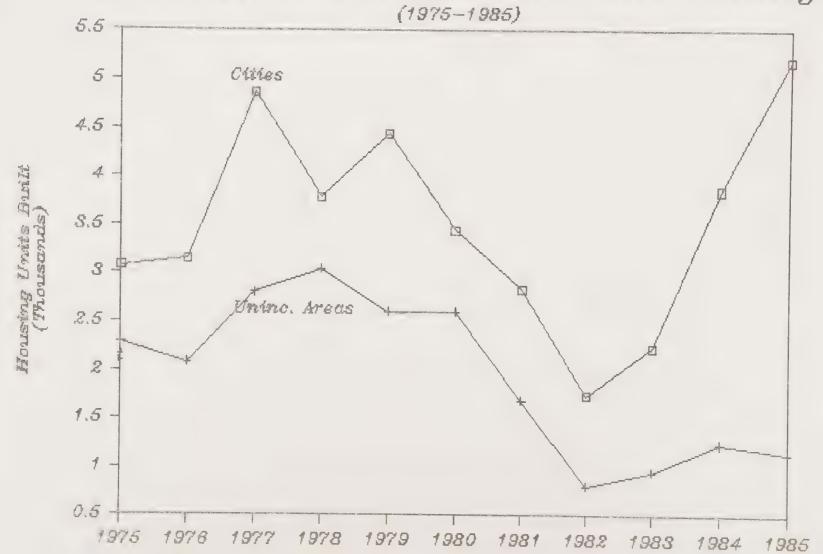




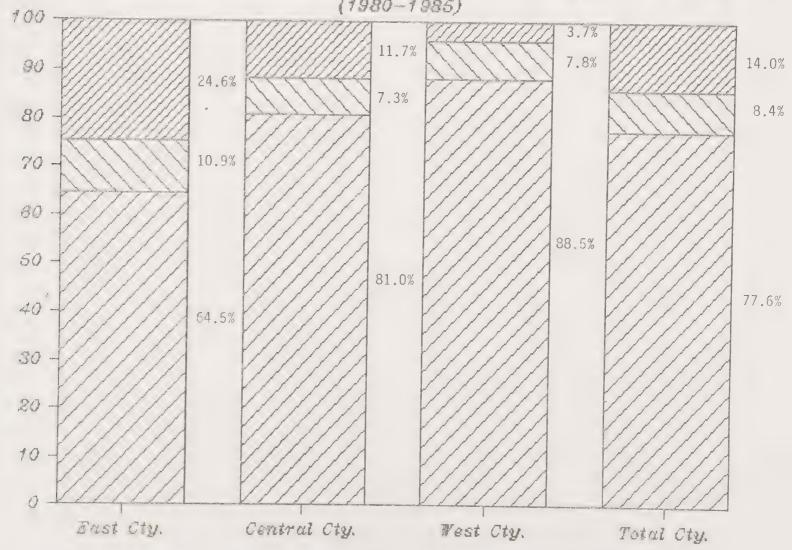
TABLE 5

HOUSING GROWTH BY CITIES AND UNINCORPORATED AREAS IN CONTRA COSTA COUNTY (1975-1985)

	Citi	es 	Unincorporated Areas	
1975 1976 1977 1978 1979	3,078 3,150 4,866 3,788 4,439	57.4% 60.2% 63.4% 55.5% 63.0%	2,288 2,079 2,804 3,042 2,606	42.6% 39.8% 36.6% 44.5% 37.0%
Sub-total	19,321	60.1%	12,819	39.9%
1980 1981 1982 1983 1984 1985	3,446 2,842 1,735 2,237 3,858 5,191	57.0% 62.7% 68.3% 70.1% 75.6% 82.0%	2,601 1,689 806 956 1,242 1,140	43.0% 37.3% 31.7% 29.9% 24.4% 18.0%
Sub-total	19,309	69.6%	8,434	30.4%
TOTAL	38,630	64.5%	21,253	35.5%

Source: Contra Costa County Community Development Department

Housing Growth by Area of County





Examining the specific areas of the County we can determine the "hot spots" where a significant amount of new residential growth has occurred in the last five years (see Map ${\mathbb D}$ in the Appendix and Table 6). In terms of actual units constructed between 1980 and 1985, Concord added the most units (2,662) of any the cities, followed by Antioch (2,409), Martinez (2,389) and Pittsburg (2,223). In terms of percentage increase, the City of Hercules was the fastest growing city with an increase of 65.7%, followed by San Ramon (29.6%), Martinez (26.9%), Pittsburg 18.6%) and Antioch (15.4%). The number of units in all of the unincorporated areas increased by 12.0% during the same period.

In the **Antioch** area, almost all of the housing growth (98.4%) occurred within the city. The number of housing units increased by 2,409, or 15.4%.

The number of housing units in the City of **Pittsburg** has increased by 18.6% since the 1980 census, while the Pittsburg Sphere of Influence area (all of West Pittsburg) grew at about the same rate (17.5%). In terms of actual units, three-quarters of the new homes were within the city, and one-quarter were within the sphere area.

Brentwood added 246 units during the period, which accounted for 85.5% of the growth in its area.

Other East County areas which experienced significant growth included Oakley and Discovery Bay. The Oakley area increased by 1,076 units, or a 40.9% increase since 1980. Discovery Bay added over 700 units during the same period. However, the 2,690 units added in the unincorporated areas of East County (including



TABLE 6

Housing Growth in Contra Costa County (1980-1985)

City/Sphere Area	Total Units Ra (1980) City	atio of //Sphere	Hsg. Added Ra (1980-1985) City	atio of y/Sphere
	EAST COUN	TY	X.	
Antioch Antioch Sphere Sub-total	15,661 468 16,129	97.18 2.9%	2,409 38 2,447	98.4% 1.6%
Pittsburg Pittsburg Sphere (West	11,981	73.9%	2,223	75.0%
Pittsburg) Sub-total	4,242 16,223	26.1%	741 2,964	25.0%
Brentwood Brentwood Sphere Sub-total	1,598 750 2,348	68.1% 31.9%	246 48 294	83.7% 16.3%
TOTAL: Cities Uninc. Sphere	29,240 5,460 34,700	84.3% 15.7%	4,878 827 5,705	85.5% 14.5%
Oakley (uninc.) Byron-Disco Bay (uninc Bethel Island (uninc.) Other (uninc.) Sub-total	2,631 1,200 1,509 710 6,050		1,076 728 52 7 1,863	
TOTAL EAST COUNTY Cities Spheres Other uninc.	29,240 5,460 6,050	71.8% 13.4% 14.8%	4,878 827 1,863	64.5% 10.9% 24.6%
Total	40,750		7,568	

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Housing Growth in Contra Costa County (1980-1985)

City/Sphere Area	Total Units (1980) (Ratio of City/Sphere		
	CENTRA	L COUNTY		
Clayton Clayton Sphere Sub-total	1,377 881 2,258	39.0%	214 72 286	
Concord Concord Sphere Sub-total	39,285 558 39,843	1.4%	2,662 2,672	
Walnut Creek Walnut Creek Sphere Sub-total	24,609 6,362 30,971	20.5%	1,434 112 1,546	
Martinez Martinez Sphere Sub-toal	8,869 3,280 12,149	27.0%	2,389 199 2,588	7.7%
Pleasant Hill Pleasant Hill Sphere Sub-total	10,146 3,010 13,156	22.9%	1,275 323 1,598	20.2%
Lafayette Lafayette Sphere Sub-total	8,167 1,313 9,480	13.9%	182 26 208	12.5%
Moraga (no Sphere)	4,986		275	
Orinda (inc. in 1985) (no Sphere)	6,069		367	
Danville (inc. in 1982) Danville Sphere Sub-total	8,950 0 8,950	0.0%	779 0 779	0.0%
.San Ramon (inc. in 1983 San Ramon Sphere Sub-total	6,789 227 7,016	3.2%	2,012 303 2,315	13.1%
TOTAL: Cities Uninc. Spheres	119,247 15,631 134,878	11.6%	11,589 1,045 12,634	8.3%
Blackhawk/Tassajara (ur Alamo/Diablo (uninc.) Other (uninc.) Sub-total	3,825 458 4,903		1,082 524 56 1,662	
TOTAL CENTRAL COUNTY Cities Spheres Other uninc.	119,247 15,631 4,903	85.3% 11.2% 3.5%	11,589 1,045 1,662	7.3%
Total	139,781		14,296	22.00



TABLE 6 (con.)

Housing Growth in Contra Costa County (1980-1985)

City/Sphere Area	Total Units R (1980) Cit	otal Units Ratio of Hsg. Added Ratio (1980) City/Sphere (1980-1985) City/Sphere		
	WEST COL	NTY		
El Cerrito El Cerrito Sphere	9,856	79.8%	304	89.7%
(Kensington) Sub-total	2,499 12,355	20.2%	35 339	10.3%
Hercules Herc. Sphere (Frnkln. Sub-total	1,838 Cyn.) 0 1,838	100.0%	1,207	100.0%
Pinole Pinole Sphere (Montar Sub-total	5,099 3,210 8,309	61.4%	373 73 446	83.6%
San Pablo San Pablo Sphere Sub-total	8,256 1,201 9,457	87.3% 12.7%	795 21 816	97.4%
Richmond Richm. Sphere (El Sob	29,058 rante,	82.8%	1,442	86.0%
N. Richmond) Sub-total	6,017 35,075	17.2%	234 1,676	14.0%
TOTAL: Cities Uninc. Spher	54,107 12,927 67,034	80.7% 19.3%	4,121 363 4,484	91.9%
Crockett (uninc.) Rodeo (uninc.) Sub-total	1,406 2,932 4,338		155 19 174	
TOTAL WEST COUNTY Cities Spheres Other uninc.	54,107 12,927 4,338	75.8% 18.1% 6.1%	4,121 363 174	88.5% 7.8% 3.7%
Total	71,372		4,658	
GRAND TOTAL COUNTY Cities	202,594	80.4%	20,588	77 60
Uninc. Spheres Other uninc.	34,018 15,291	13.5%	2,235 3,699	77.6% 8.4% 14.0%
Total	251,903		26,322	21103

SOURCE: U.S. Bureau of the Census, 1980 Census of Housing; Contra Costa County Community Development Dept.

NOTE: Annexations have been taken into account, i.e. housing annexations have not been included as new growth in the cities.

Residential construction in the Sphere areas has been estimated, based upon census tract data.



the cities' Sphere areas) accounted for only 35% of the total growth in all of East County. Sixty-five percent of the area's growth occurred in the three cities (see Figure 2).

In Central County, over three-quarters of the housing unit growth since 1980 occurred within the cities. Of the 14,266 units added, 11,559 or 81% were built within the cities. A large part of the growth in the unincorporated area (40%) occurred in Slackhawk. The data for the cities and their adjacent Sphere areas show that almost all (91.7%) of the new units were built within the cities limits.

Concord's growth of 2,662 units accounted for 99.6% of the total growth within its boundaries and its Sphere of Influence. The City of Walnut Creek contributed 92.8% of the new growth within its Sphere boundaries, while the proportions for other cities were: Martinez (92.3%); Lafayette (87.5%); Pleasant Hill (79.8%) and Clayton (74.8%).

Because Danville, San Ramon and Orinda incorporated during the 1980-1985 time period, some of the housing growth occurred before and some were after incorporation. For example, **Danville** incorporated in July 1982, although housing completion data was not reported separately for the city until January 1, 1984. Records show that 779 units were added during the six year period, with over half (400 homes) added after incorporation during 1983, 1984 and 1985. It is difficult, however, to break out the total number of units built before and after incorporation.



Similar data limitations exist for San Ramon. San Ramon incorporated in July, 1983. An estimated 2,012 units were built within the city boundaries between the 1980 census and the end of 1985. During 1984 and 1985, 907 units were added within the city, but home completion data for the last half of 1983 are not available. Since Orinda incorporated on July 1, 1985, almost all of the housing units added since 1989 (367 units including a 150 unit senior citizens complex) were added before incorporation.

In summary, in Central County the cities added 81% of the new housing, while 7.3% was built within their adjacent Spheres of Influence areas. The remainder of the housing (11.7%) was built in other unincorporated areas, primarily in the Blackhawk development and in Alamo.

The pattern of growth in West County was similar to that in Central County, although the number of units constructed since 1980 has been much less, only 4,700 in all of West County. A large proportion (88.5%) of the new homes occurred in the cities (mostly Richmond and Hercules). While only 7.8% of the total occurred within the city Sphere areas. Only 3.7% of the growth occurred within other unincorporated areas (primarily Crockett and Rodeo).

Overall, 91.9% of the new housing units that were added within the cities or their Sphere areas were built within the city limits and 8.1% within the adjacent unincorporated area. The only significant amount of new construction which occurred in the Sphere areas was in El Sobrante (within Richmond's Sphere of Influence area).



APPENDIX

Unincorporated Places in Contra Costa County

Projections of Employment in Contra Costa County (1980-1990)

Office Space Inventory in Contra Costa County by Area

Residential Construction "Hot Spots" Map

Proposed Residential Construction "Hot Spots" Map

Office Construction "Hot Spots" Map

1984 Traffic Volumes Map

County Freeway Volumes Table

APPENDIX A

UNINCORPORATED PLACES OF CONTRA COSTA COUNTY WITHIN AND OUTSIDE OF CITY SPHERES OF INFLUENCE BOUNDARIES

Areas Within City Spheres

Bay View Clyde East Richmond Heights El Sobrante Kensington Montalvin Manor Mountain View North Richmond Pacheco Pleasant Hill BART Rollingwood Saranap Tara Hills Vine Hill Walnut Creek Heights West Pittsburg

Areas Outside City Spheres

Alamo
Bethel Island
Byron
Canyon
Crockett
Diablo
Discovery Bay
Knightsen
Oakley
Port Costa
Rodeo
Sandhill

APPENDIX B

Projections of Employment Growth in Contra Costa County (1980-1990)

City/Sphere Area	(1980-	Added (1985-1990)		
	EAST COUNTY			
Antioch Antioch Sphere Sub-total	1,169 128 1,297		2,031 200 2,231	91.0%
Pittsburg Pittsburg Sphere (West	847	74.6%	1,259	77.1%
Pittsburg) Sub-total	289 1,136	25.4%	375 1,634	22.9%
Brentwood Brentwood Sphere Sub-total	224 0 224	100.0%	324 0 324	100.0%
TOTAL: Cities Uninc. Spheres	417	84.3% 15.7% 100.0%	200	5 29
Oakley (uninc.) Byron-Disco Bay (uninc.) Bethel Island (uninc.) Other (uninc.) Sub-total	174 (25) 27 20 196		279 (98) 129 26 336	
TOTAL EAST COUNTY Cities Spheres Other uninc.	417	78.5% 14.6% 6.9%	200	87.1% 4.8% 8.1%
Total	2,853	100.0%	4,150	100.0%



APPENDIX B (con.)

Projections of Employment Growth in Contra Costa County (1980-1990)

Ci	ty/	Sphere	Area

Cities Spheres Other uninc.

Total

TOTAL CENTRAL COUNTY

Employment	Added
(1980-1985)	(1985-1990)
02 03 00 00 00 00 00 00 00 00 00 00 00	

16.341 72.3% 25,949 63.5% 5,380 23.8% 14,536 35.6% 676 3.9% 403 1.0%

100.0%

22,597 100.0% 40,888

CEN	TRAL COUN	TY			
Clayton Clayton Sphere Sub-total	115 0 115	100.0%	664 0 664	100.0%	
Concord Concord Sphere Sub-total	5,618 1,035 6,653	84.4% 15.6%	9,703 696 10,399	93.3%	
Walnut Crrek Walnut Creek Sphere Sub-total	4,765 47 4,812	99.0%	7,779 307 8,086	96.2% 3.8%	
Martinez Martinez Sphere Sub-total	1,432 61 1,493	95.9% 4.1%	1,688 166 1,854	91.0%	(low)
Pleasant Hill Pleasant Hill Sphere Sub-total	2,224 965 3,189	69.7% 30.3%	2,337 1,063 3,400	68.7% 31.3%	(low)
Lafayette Lafayette Sphere Sub-total	122 14 136	89.7% 10.3%	167 77 244	68.4%	
Moraga (no Sphere)	206		682		
Orinda (inc. in 1985) (no Sphere)	74		214		
Danville (inc. in 1982) Danville Sphere Sub-total	358 0 358	100.0%	854 0 854	100.0%	
San Ramon (inc. in 1983) San Ramon Sphere Sub-total	1,427 3,258 4,685		1,861 12,227 14,088	13.2% 86.8%	
TOTAL: Cities Uninc. Spheres	16,341 5,380 21,721		25,949 14,536 40,485	64.1% 35.9%	
Blackhawk/Tassajara (uninc) Alamo/Diablo (uninc.) Other (uninc.) Sub-total	675 225 (24) 876		316 61 26 403		



APPENDIX B (con.)

Projections of Employment Growth in Contra Costa County (1980-1990)

City/Sphere Area	(1980	Employm (-1985)	ent Added (198	5-1990)
W.	EST COUNTY	7		
El Cerrito El Cerrito Sphere	158	101.3%	341	86.3%
(Kensington) Sub-total	(2) 156	-1.3%	54 395	13.7%
Hercules Herc. Sphere (Frnkln. Cyn.) Sub-total	797 0 797	100.0%		100.0%
Pinole Pinole Sphere (Montarabay) Sub-total	423 (10) 413	102.4%	297 51 348	85.3% 14.7%
San Pablo San Pablo Sphere Sub-total	(90) 0 (90)	100.0%		100.0%
Richmond Richm. Sphere (El Sobrante	2,141	87.6%	2,730	89.8%
Richm. Sphere (El Sobrante N. Richmond) Sub-total	302 2,443	12.4%	309 3,039	10.2%
TOTAL: Cities Uninc. Spheres	3,429 290 3,719	92.2%		91.5% 8.5%
Crockett (uninc.) Rodeo (uninc.) Sub-total	122 15 137		(29) 13 (16)	
TOTAL WEST COUNTY Cities Spheres Other uninc.	3,429 290 137	88.9% 7.5% 3.6%	4,459 414 (16)	91.8% 8.5% -0.3%
Total	3,856	100.0%	4,857	100.0%
GRAND TOTAL COUNTY Cities Uninc. Spheres Other uninc.	22,010 6,087 1,209	75.1% 20.8% 4.1%	34,022 15,150 723	68.2% 30.4% 1.4%
Total	29,306	100.0%	49,895	100.0%

SOURCE: Contra Costa County Community Development Dept. estimates based upon ABAG Projections '85 census tract level data.

NOTE: Some census tract level job projections by ABAG are significantly underestimated for the time period indicated, e.g. Bishop Ranch, Pleasant Hill BART station area, and Muir Parkway in Martinez, while other tract employment may be overestimated.



OFFICE SPACE INVENTORY IN CONTRA COSTA COUNTY BY AREA

Total Office Space (1) (million square feet)

Cities	1980	1982	1984	1985	Projected (2)
Walnut Creek- Downtown (3) Walnut Creek- Ygnacio Valley	1.4	2.1	3.0	4.0	5,0
Concord (4)	1.9	2.2	2.9	3.0	3.0
Pleasant Hill Martinez	0.3	0.4	0.6	0.7	5.9 1.4
Lamorinda (5) Danville-Alamo (6)	0.6	0.1	0.3	0.4	1.5
San Ramon (7)			0.2	0.3	0.4
Richmond Hercules	0.1	0.1	0.1	0.3	1.0
Antioch-Pittsburg Sphere Areas	0.0	0.0	0.0	0.0	0.5
Pleasant Hill BART Bishop Ranch (8)	0.0	0.1	0.4	0.5	3.5 8.3
Other Uninc. Areas Danville-Alamo San Ramon	0.2	0.2	tion data copy		
Sub-totals: Cities Spheres Other	5.5 0.0 0.5	7.2 0.4 0.8	11.8	15.7	23.9
TOTAL	6.0	8.4	14.6	21.2	35.7

Source: End of the year estimates by Contra Costa Community Development Department from various sources, including city planning departments; McMasters & Westland and Coldwell Banker real estate brokers; and Sunset Development Company.

Notes: (1) Includes existing and planned owner-user buildings. (2) Includes office buildings under construction in 1986 and "reasonably foreseeable" projects that are either pending or have been planned as of late 1985.

Includes full buildout of Bishop Ranch Business Park. (3) The projection for future office space construction in downtown Walnut Creek attempts to take into account the effect of Measure H, the initiative passed by voters which restricts development until peak hour traffic is reduced.

(4) Includes one project, the Reynolds & Brown Airport Center Executive Park (500,000 square feet), which is in the County. BART station.

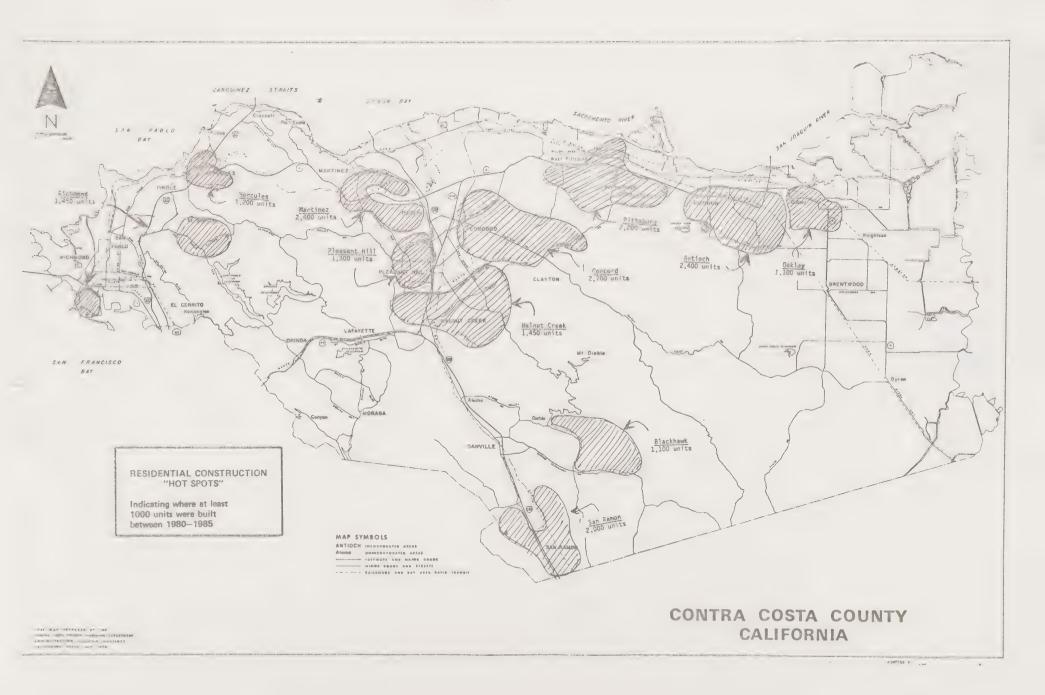
(5) Includes Lafayette, Moraga, and Orinda (incorporated in 1985).

(6) Danville was incorporated in 1982.

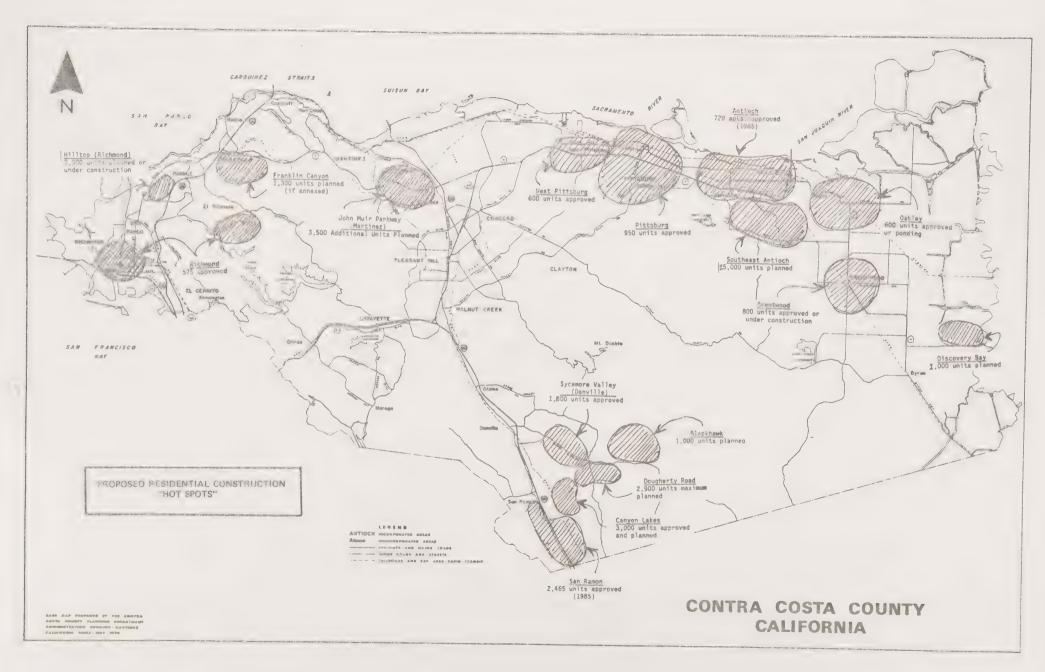
(7) Includes the area along the Crow Canyon Road corridor now in the City of San Ramon (incorporated in 1983).

(8) The Bishop Ranch Business Park is presently unincorporated, but may be annexed into the City before buildout.

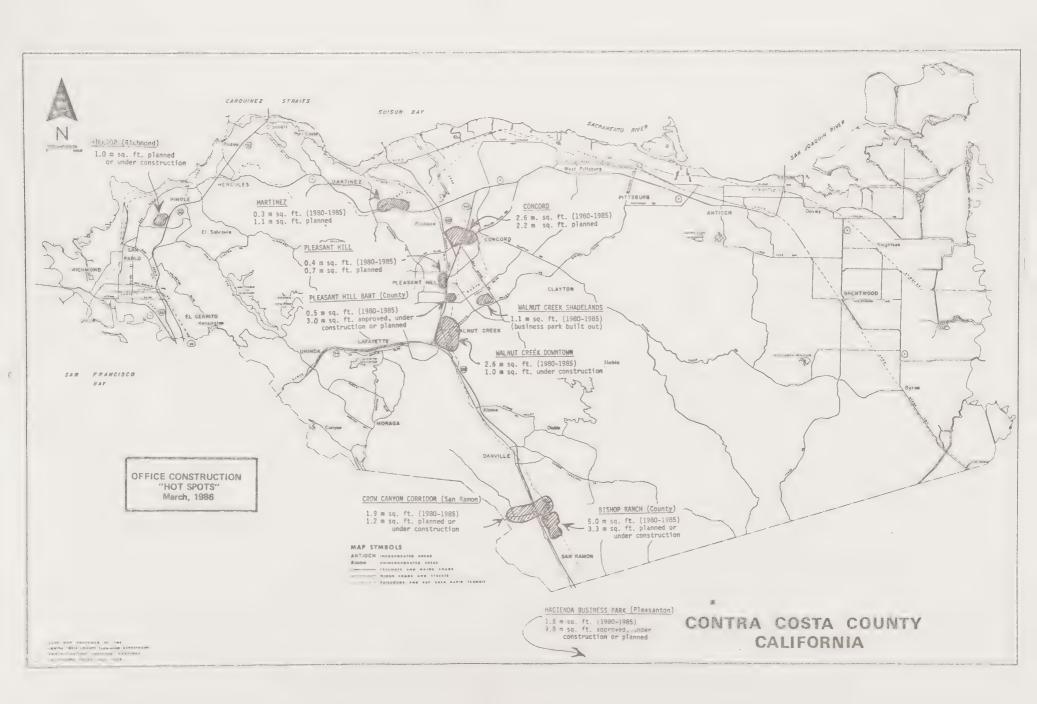




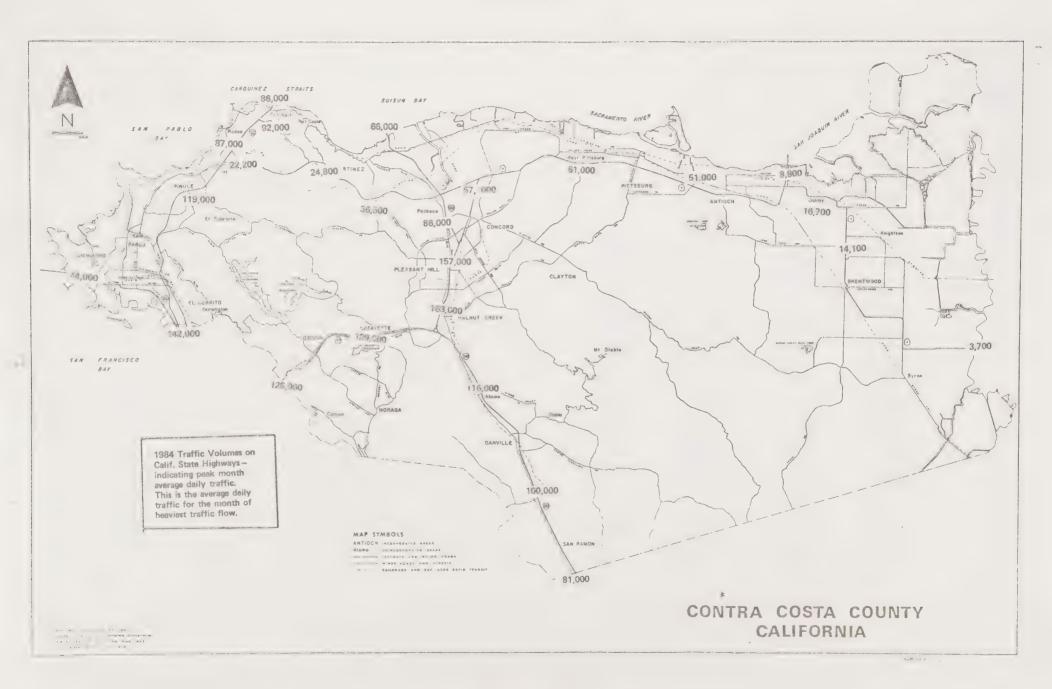












APPENDIX H

CONTRA COSTA COUNTY FREEWAY VOLUMES

			ADT Peak Month			
RT. From/To	1960	1970	1980	1984	% Increase 1980-1984	
680	Alameda/Contra Costa County Line Alcosta Boulevard/Crow Canyon Road Stone Valley Road/Livornia Road North Main Street/Geary Road Monument Boulevard/Jct Rte 242 North Concord Avenue/Jct Rt. 4	12,038 35,303 79,499 50.045	31,500 31,000 47,500 94,000 80,000 47,000	59,500 63,000 88,000 141,500 135,000 72,000	81,000 100,000 116,000 163,000 157,000 86,000	36 58 31 15 16
Å.	Marina Vista/Contra Costa County line (Benicia Bridge) Hercules Jct. Rt. 80/Begin freeway Cummings Skyway/McEwen Road interchange. Alhambra Avenue/Jct. Rte. 68C. Willow Pass Road/Bailey Road Antioch, Somersville Road/Antioch Hillcrest Avenue Oakley Road/O'Hara Avenue. Lone Tree Way/Brentwood, South city limit. Jct. Byron Hwy/Contra Costa-San Joaquin Co. line	6,708 10,763 9,772 20,535 9,366	28,000 17,600 19,800 21,700 24,600 22,900 10,800 10,300 3,158	53,000 21,000 23,700 36,500 53,500 43,000 16,500 16,900 3,600	66,000 22,200 24,800 36,500 61,000 51,000 16,700 14,100 3,700	25 6 4 0 14 19 1 17 3
24	(Old River Bridge) Alameda-Contra Costa County line/St. Stephens	0E,602	90,000	117,500	128,000	9
80	Contra Costa County line/San Pablo Avenue. Solano Avenue/San Pablo Dam Road. El Portal Drive/Jct. Rte. 4 East. Jct Rte. 4 East/Contra Costa County line. (Carquinez Bridge)	50,469 54,918 31,210	69,000 99,000 95,000 67,000 54,000	126,000 124,500 118,000 94,000 77,500	129,000 142,000 147,000 106,000 87,000	2 14 25 13 12
160 17 242	Jct. Rt. 4 East/Antioch Bridge-Dist. 4 & 10 boundary Alameda-Contra Costa County line/Hoffman Boulevard Hoffman Boulevard/Richmond-San Rafael Bridge	49,015	5,100 40,500 17,300	7,750 51,000 36,250	8,900 55,000 44,000	15 8 21
6 = 6	Jct. Rte. 680/Jct. Rte. 4	19,950	29,500	47,250	57,000	21

Source: Caltrans Volumes on California State Highways

(JC:dsp3.18.86) TP.IncomingTrafficCount





